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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re) Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., et al.,	Case No. 22-10943 (MEW)
Debtors. ¹) (Jointly Administered))

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' NOTICE OF SUBPOENA TO DANIEL FRIEDBERG

Pursuant to Federal Rule of Civil Procedure 45, as made applicable to this proceeding through Rule 9016 of the Federal Rules of Bankruptcy Procedure, the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. (the "Committee"), by and through its undersigned counsel, has served a Subpoena to Testify at a Deposition in a Bankruptcy Case (or Adversary Proceeding) on Daniel Friedberg, requesting that he produce all Documents and

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

Communications responsive to the document requests set forth in <u>Attachment A</u> thereto, in the manner provided in the Definitions and Instructions set forth therein, at 11410 NE 124th St., Kirkland, Washington 98034, no later than <u>February 20, 2023</u>, or by such other date as may be agreed to by the parties or ordered by the Bankruptcy Court, and requesting that he appear for a remote deposition on <u>March 2, 2023</u>, commencing at 10:00 AM (prevailing Eastern Time) at 11410 NE 124th St., Kirkland, Washington 98034, or at such other time and place mutually acceptable to counsel.

Dated: New York, New York

February 18, 2023

McDermott Will & Emery LLP

/s/ Joseph B. Evans

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy the foregoing *Notice of Subpoena* was served on February 18, 2023, by (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York upon all registered users thereof entitled to receive notices in these chapter 11 cases, and (ii) by e-mail on upon the following additional parties:

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/s/ Joseph B. Evans

Joseph B. Evans